

U.S. v. Edward S. Adams
Case No. 17-64 (DWF/KMM)

Exhibit 52

SUBSCRIPTION FORM

(To be signed upon exercise of Warrant)

The undersigned, the holder of the within Warrant, hereby irrevocably elects to exercise the purchase right represented by such Warrant for, and to purchase thereunder, 150,000 + 20,000 = 170,000 shares of Common Stock, par value \$1.00 per share, of APOLLO DIAMOND, INC. (the "Company") to which such Warrant relates and herewith makes payment of \$ 170,000 therefor by check and requests that the certificate for such shares be issued in the name of, and be delivered to the undersigned at the address set forth below. *Per shares through warrant offering*

The undersigned represents and warrants that the undersigned qualifies as an "accredited investor," as that term is defined in Rule 501 of the Securities Act of 1933, as amended (the "Act").

The undersigned acknowledges and agrees that the shares of Common Stock purchased will not be registered under the Act or under the laws of any state. Additionally, the undersigned acknowledges and agrees that the shares of Common Stock purchased may not be offered, sold, hypothecated, pledged, transferred or otherwise disposed of without first obtaining the express written consent of the Company, which consent may be withheld by the Company for any reason or no reason whatsoever in the Company's sole and unilateral discretion. Finally, the undersigned acknowledges and agrees that the shares of Common Stock purchased are restricted by all terms of the Company's bylaws and certificate of incorporation in existence on the date hereof. A transfer of stock in violation of the foregoing restrictions is voidable at the sole and unilateral discretion of the Company.

Dated: 5/20, 2007

*Apollo Diamond
Warrant Sale*

*2006 750K Warrant
@ \$1.00 exercise price*

(Signature)

Edward S Adams

(Print Name)

MP/5 MN 55419

(Address)

Social Security or Tax Ident. No.

Accepted this 25 day of May, 2007.

Apollo Diamond, Inc.

By
Its

*Robert J. ...
Chairman*

SUBSCRIPTION FORM
(To be signed upon exercise of Warrant)

The undersigned, the holder of the within Warrant, hereby irrevocably elects to exercise the purchase right represented by such Warrant for, and to purchase thereunder, 198,000 of the shares of Common Stock of APOLLO DIAMOND, INC. to which such Warrant relates and herewith makes payment of \$ 9900 therefor in cash or by certified check and requests that the certificate for such shares be issued in the name of, and be delivered to, RL, the address for which is set forth below the signature of the undersigned. 19.05 warrants from 2001

Dated: 9/8/18

(Signature)

(Name)

(Address)

Social Security or Tax Ident. No.

ESA000446

SUBSCRIPTION FORM

(To be signed upon exercise of Warrant)

The undersigned, the holder of the within Warrant, hereby irrevocably elects to exercise the purchase right represented by such Warrant for, and to purchase thereunder, 11500 shares of Common Stock, par value \$1.00 per share, of APOLLO DIAMOND, INC. (the "Company") to which such Warrant relates and herewith makes payment of \$11,500 therefor by check and requests that the certificate for such shares be issued in the name of, and be delivered to the undersigned at the address set forth below. *OK, sent*

The undersigned represents and warrants that the undersigned qualifies as an "accredited investor," as that term is defined in Rule 501 of the Securities Act of 1933, as amended (the "Act").

The undersigned acknowledges and agrees that the shares of Common Stock purchased will not be registered under the Act or under the laws of any state. Additionally, the undersigned acknowledges and agrees that the shares of Common Stock purchased may not be offered, sold, hypothecated, pledged, transferred or otherwise disposed of without first obtaining the express written consent of the Company, which consent may be withheld by the Company for any reason or no reason whatsoever in the Company's sole and unilateral discretion. Finally, the undersigned acknowledges and agrees that the shares of Common Stock purchased are restricted by all terms of the Company's bylaws and certificate of incorporation in existence on the date hereof. A transfer of stock in violation of the foregoing restrictions is voidable at the sole and unilateral discretion of the Company.

Dated: 6/15, 2008

[Handwritten signature]

[Handwritten signature]
(Signature)

ESA Consulting
(Print Name)

1401's MN
(Address)

forthcoming

Social Security or Tax Ident. No.

Accepted this 20 day of June, 2008.

Apollo Diamond, Inc.

By *[Handwritten signature]*
Its Chairman

*Find
Warrant
for File*

SUBSCRIPTION FORM


(To be signed upon exercise of Warrant)

The undersigned, the holder of the within Warrant, hereby irrevocably elects to exercise the purchase right represented by such Warrant for, and to purchase thereunder, 57,000 shares of Common Stock, par value \$1.00 per share, of APOLLO DIAMOND, INC. (the "Company") to which such Warrant relates and herewith makes payment of \$ 57,000 - therefor by check and requests that the certificate for such shares be issued in the name of, and be delivered to the undersigned at the address set forth below. *other than (in full) written exercise*

The undersigned represents and warrants that the undersigned qualifies as an "accredited investor," as that term is defined in Rule 501 of the Securities Act of 1933, as amended (the "Act").


The undersigned acknowledges and agrees that the shares of Common Stock purchased will not be registered under the Act or under the laws of any state. Additionally, the undersigned acknowledges and agrees that the shares of Common Stock purchased may not be offered, sold, hypothecated, pledged, transferred or otherwise disposed of without first obtaining the express written consent of the Company, which consent may be withheld by the Company for any reason or no reason whatsoever in the Company's sole and unilateral discretion. Finally, the undersigned acknowledges and agrees that the shares of Common Stock purchased are restricted by all terms of the Company's bylaws and certificate of incorporation in existence on the date hereof. A transfer of stock in violation of the foregoing restrictions is voidable at the sole and unilateral discretion of the Company.

Dated: 21, 2007


(Signature)

Edward S. Adams
(Print Name)

Mpls MN 55419
(Address)


Social Security or Tax Ident. No.

*for Transaction
IPDL
2007 Warrant for 750K
@ \$1.00 exercise*

Accepted this 28 day of Feb, 2007.

Apollo Diamond, Inc.

By
Its Chairman

SUBSCRIPTION FORM

(To be signed upon exercise of Warrant)

The undersigned, the holder of the within Warrant, hereby irrevocably elects to exercise the purchase right represented by such Warrant for, and to purchase thereunder, 28550 shares of Common Stock, par value \$0.05 per share, of APOLLO DIAMOND, INC. (the "Company") to which such Warrant relates and herewith makes payment of \$ 1427.50 therefor by check and requests that the certificate for such shares be issued in the name of, and be delivered to the undersigned at the address set forth below.

The undersigned represents and warrants that the undersigned qualifies as an "accredited investor," as that term is defined in Rule 501 of the Securities Act of 1933, as amended (the "Act").

The undersigned acknowledges and agrees that the shares of Common Stock purchased will not be registered under the Act or under the laws of any state. Additionally, the undersigned acknowledges and agrees that the shares of Common Stock purchased may not be offered, sold, hypothecated, pledged, transferred or otherwise disposed of without first obtaining the express written consent of the Company, which consent may be withheld by the Company for any reason or no reason whatsoever in the Company's sole and unilateral discretion. Finally, the undersigned acknowledges and agrees that the shares of Common Stock purchased are restricted by all terms of the Company's bylaws and certificate of incorporation in existence on the date hereof. A transfer of stock in violation of the foregoing restrictions is voidable at the sole and unilateral discretion of the Company.

Dated: 7/17, 2010

(Signature)

(Print Name)

(Address)

Social Security or Tax Ident. No.

Accepted this 22 day of Feb, 2010.

Apollo Diamond, Inc.

By [Signature]
Its Chairman

Apollo Diamond, Inc.

SUBSCRIPTION FORM
(To be signed upon exercise of Warrant)

D. H. Forgiver

The undersigned, the holder of the within Warrant, hereby irrevocably elects to exercise the purchase right represented by such Warrant for, and to purchase thereunder, 2,000,000 of the shares of Common Stock of APOLLO DIAMOND, INC. to which such Warrant relates and herewith makes payment of \$ 20,000 therefor in cash or by certified check and requests that the certificate for such shares be issued in the name of, and be delivered to, Apollo 3, the address for which is set forth below the signature of the undersigned. *for retirement*

Dated: 8/3/11

*Exercised in
connection w/ RBE
release of SI
Rep. Comm.*

*March 1, 2025
warrant
(replaced
to H. 01)
per RLC*



(Signature)

Edward S. Alon
(Name)

(Address)

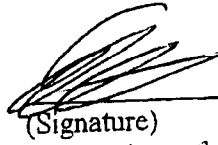
Social Security or Tax Ident. No.

SUBSCRIPTION FORM
(To be signed upon exercise of Warrant)

The undersigned, the holder of the within Warrant, hereby irrevocably elects to exercise the purchase right represented by such Warrant for, and to purchase thereunder, 2,000,000 of the shares of Common Stock of APOLLO DIAMOND, INC. to which such Warrant relates and herewith makes payment of \$ 29,000 therefor in cash or by certified check and requests that the certificate for such shares be issued in the name of, and be delivered to, Apob for retirement the address for which is set forth below the signature of the undersigned. treasury

Dated: 2/3/2011

*Exercised in
connection w/
RBF
SI release
Repayment
of 3/1/2006
warrant*



(Signature)

Edward S Adams

(Name)

(Address)

Social Security or Tax Ident. No.

ESA001246